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Gateway User Guide

Printing Budget Forms





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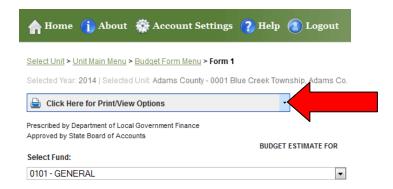
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Printing Introduction

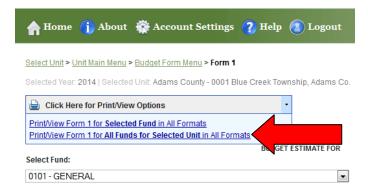
There are a variety of printing options available throughout the budget forms. Most forms can be printed at anytime, while Forms 3 and 4 can only be printed after being marked as "Ready to Submit." Some forms print to a PDF while other forms give you a variety of options that allow you to personalize how your data is displayed. This guide will provide you with a general review that will teach you how to print each way with ease.

Locating the Print/View Button

The print/view button is present on the top left-hand side of each form.

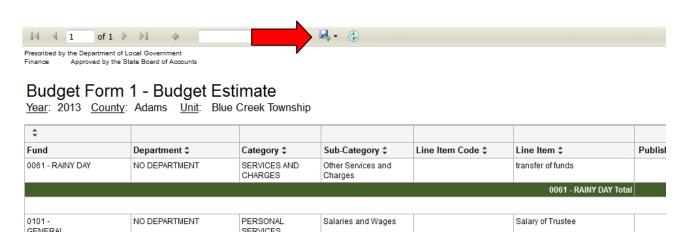


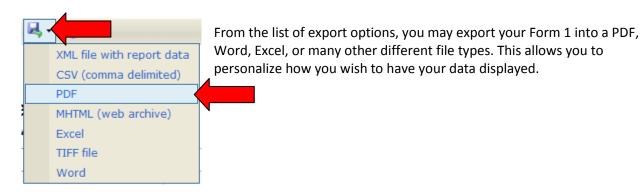
Once clicked, a drop down menu will appear. Some forms may only have one option, while others provide options to print/view the selected fund or all funds. Select which option you prefer.



New Export Options

New to 2013 are the export options that allow you to open up your file in PDF, Word, Excel, or other file types. Once the export page appears, you will see a thin beige bar at the top of the page. When you see the page below, you may click the image that resembles a save icon to view the export options.





If you wish to quickly and easily print off the form, you may want to click on "PDF" and then click the printer icon.

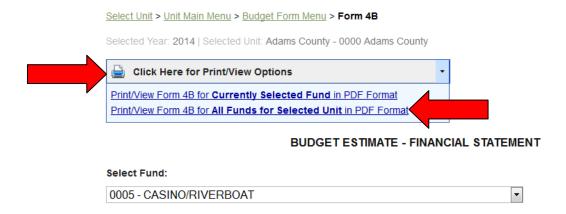


You may also want to save the form as a Word or Excel document as it allows you to change the formatting and send the form electronically in an editable format. Please note that the Form 3 will need to be marked as "Ready to Submit" before the print options appear.

Standard Printing

Other forms, such as the Form 4B, will only print to a PDF, however, that makes printing even easier. Please note that the Form 4 will need to be marked as "Ready to Submit" before it can be printed.

These forms are simple to print. First click the button at the top-left corner of the form that reads, "Click Here for Print/View Options." From here, you may have the option to print the currently selected funds or all funds. Please select one.



The form should appear in a PDF format. From here, locate the printer icon and follow the prompts.



Congratulations! You have successfully printed your forms. Please see our other user guides for assistance with other forms.